

Market Snapshot

KEY INDICES	16-Oct-26	09-Oct-26	%Ch
S&P CNX NIFTY	23146.15	22520.45	2.78
SENSEX	74729.27	72472.33	3.11
NIFTY MIDCAP 100	59129.75	58787.30	0.58
NIFTY SMLCAP 100	19129.80	19153.70	-0.12

(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

KEY INDICES	16-Oct-26	09-Oct-26	%Ch
NIFTY BANK	55844.00	55256.65	1.06
NIFTY AUTO	25768.50	24859.90	3.65
NIFTY FMCG	44616.15	44864.25	-0.55
NIFTY IT	31924.10	28574.90	11.72
NIFTY METAL	12133.20	12000.75	1.10
NIFTY PHARMA	25781.65	25962.05	-0.69
NIFTY REALTY	825.95	803.95	2.74
BSE CG	73532.23	73291.70	0.33
BSE CD	57505.19	57153.29	0.62
BSE Oil & GAS	24668.67	24157.89	2.11
BSE POWER	7060.01	6986.28	1.06

(Source: [Investing.com](https://www.investing.com))

FII & DII Activities (Rs Crore)

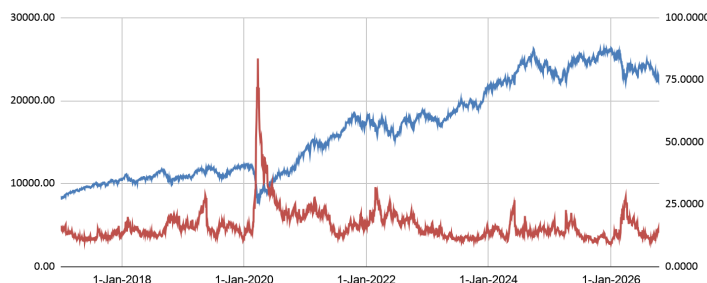
09/10/2026 to 16/10/2026

Activities	FIIs	DIIIs
Buy	86515.54	101435.29
Sell	107334.30	88879.22
Net	-20818.76	12556.07

(Source: Capitaline)

Nifty Vs. INDIA VIX

NIFTY (LHS) and INDIA VIX (RHS)



(Source: [NSE](https://www.nseindia.com))

Markets rally for week on growth optimism despite inflation concerns

Indian equity markets ended higher for the week, with gains in key benchmarks supported by positive domestic growth outlook revisions. Overall, domestic growth optimism supported the markets despite rising inflationary pressures and mixed global cues.

In the week ended on Friday, 16 October 2026, the S&P BSE Sensex jumped 2,256.94 points or 3.11%, to settle at 74,729.27. The Nifty 50 index added 625.7 points or 2.78% to settle at 23,146.15. The BSE 150 Mid-Cap index gained 0.56% to close at 16,009.02. The BSE 250 Small-Cap rose 0.47% to end at 6,915.82.

India's wholesale price index (WPI) inflation accelerated to 11.39% in September 2026, from 9.92% in August. The increase was driven by rising prices across major categories, with fuel and power inflation climbing to 25.9% from 22.9% in August. Inflation in food articles rose to 8.66% from 7.05%, while primary articles' inflation increased to 8.67% from 7.76%. Inflation in manufactured products also accelerated to 9.76% from 8.37%. Core WPI inflation under

Sensex Gainers - Weekly

SCRIPS	16-Oct-26	09-Oct-26	%Ch
TECHM	1788.00	1517.05	17.86
TCS	2463.00	2163.00	13.87
HCLTECH	1378.00	1214.30	13.48
INFY	1161.60	1024.05	13.43
WIPRO	184.40	162.70	13.34

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	16-Oct-26	09-Oct-26	%Ch
NESTLEIND	1265.00	1333.10	-5.11
LT	3632.00	3699.10	-1.81
ITC	263.00	266.20	-1.20
AIANPAINT	2333.00	2345.00	-0.51
BAJAJFINSV	1737.00	1737.30	-0.02

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	16-Oct-26	09-Oct-26	%Ch
TECHM	1790.00	1514.10	18.22
TCS	2465.00	2156.00	14.33
INFY	1161.20	1023.40	13.46
WIPRO	184.40	162.57	13.43
HCLTECH	1380.00	1216.70	13.42

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	16-Oct-26	09-Oct-26	%Ch
NESTLEIND	1265.50	1333.00	-5.06
DIVISLAB	9144.50	9340.00	-2.09
LT	3627.10	3703.30	-2.06
SBILIFE	1656.80	1684.60	-1.65
BRITANNIA	4764.00	4825.00	-1.26

(Source: Capitaline)

the new series stood at 9.8%. The broad-based increase points to mounting wholesale price pressures, particularly from energy and manufacturing costs.

The International Monetary Fund (IMF) has raised India's GDP growth forecast to 7% for both FY27 and FY28, from its earlier estimates of 6.4% and 6.7%, respectively. The IMF has raised its global growth forecast for 2026 to 3.1% from the 3% projected in July, while retaining its 2027 forecast at 3.4%. Global inflation is projected at 4.7% in 2026, while the forecast for 2027 has been raised to 4.1% from 3.9% in July.

India's retail inflation (CPI) accelerated to 5.54% in September 2026, up from 4.83% in August.

The Reserve Bank of India (RBI) has announced a special facility to meet the entire daily US dollar requirements of three public sector oil marketing companies—Indian Oil Corporation (IOCL), Hindustan Petroleum Corporation (HPCL) and Bharat Petroleum Corporation (BPCL). According to an RBI press release, the central bank will sell US dollars to the three companies through designated banks to meet their foreign exchange requirements. The facility will come into effect tomorrow and remain operational until further notice. The RBI said the decision was taken following an assessment of prevailing market conditions and is aimed at facilitating the foreign exchange requirements of the three state-owned oil marketing companies.

In separate circulars, the RBI prohibited the rebooking of cancelled rupee-linked foreign exchange derivative contracts while allowing rollovers on maturity subject to existing regulations. It also reduced the threshold for taking foreign exchange derivative positions without establishing underlying exposure from \$100 million to \$5 million, both for contracted exposures hedged through authorised dealers and for exchange-traded currency derivatives involving the rupee.

The Reserve Bank of India (RBI) has raised the minimum daily Cash Reserve Ratio (CRR) maintenance requirement

Nifty Midcap 100 Gainers - Weekly

SCRIPS	16-Oct-26	09-Oct-26	%Ch
TATAELXSI	3850.10	3130.00	23.01
LTTS	3714.60	3270.10	13.59
SYNGENE	386.10	347.40	11.14
INDHOTEL	772.10	715.65	7.89
IRFC	80.25	74.70	7.43

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	16-Oct-26	09-Oct-26	%Ch
YESBANK	17.50	20.50	-14.63
FORTIS	736.50	786.25	-6.33
LICHSGFIN	521.00	551.65	-5.56
CUMMINSIND	4608.00	4830.00	-4.60
ALKEM	5050.00	5279.00	-4.34

(Source: Capitaline)

World Markets

KEY INDICES	16-Oct-26	09-Oct-26	%Ch
DJIA	52002.41	51654.95	0.67
NASDAQ	26140.03	27366.17	-4.48
BOVESPA	205430.33	209066.90	-1.74
FTSE 100	10881.90	10552.05	3.13
CAC 40	7956.70	7803.33	1.97
DAX	25622.61	25087.27	2.13
MOEX RUSSIA	2431.07	2401.80	1.22
NIKKEI 225	65324.29	69030.92	-5.37
HANG SENG	24186.83	24211.35	-0.10
STRAITS TIMES	5415.53	5401.89	0.25
SHANGHAI COMPOSITE	3716.28	3813.79	-2.56
JAKARTA	5185.10	6093.76	-14.91

(Source: Capitaline, [Investing.com](https://www.investing.com))

for scheduled banks to 99% from 90%, effective from the reporting fortnight beginning October 16, 2026. Under the existing framework, banks are required to maintain at least 90% of the prescribed CRR on a daily basis, provided their average daily balance over the reporting fortnight meets the CRR requirement stipulated by the RBI.

Global Markets:

The UK economy grew 0.1% in August, against expectations of a 0.1% contraction.

In the US, the Consumer Price Index (CPI) rose 0.6% month on month in September, following a 0.4% increase in August. Annual inflation accelerated to 3.7% from 3.4%, while core CPI rose 0.3% month on month and 2.6% year on year, compared with 2.4% in August.

(Source: Capitaline)

Outlook and Technical View

Going ahead, market participants will track the Q2FY27 earnings season. Global developments, including the evolving U.S.-Iran conflict, movements in crude oil prices, rising bond yields, movement of rupee against USD, energy market dynamics, interest-rate outlook and other international macroeconomic cues, will also remain key drivers of market sentiment in the near term. Besides, Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely monitored.

From the technical standpoint, Nifty may find support at 22990, 22834, 22754, 22598 while levels of 23226, 23306, 23462, 23702 may act as resistance with pivot point at 23070.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	27-Oct-26	23113.00	22625.00	2.16%	-33.15	666375	757718	-12.06%
BANKNIFTY	27-Oct-26	55934.00	55524.80	0.74%	90.00	151750	156252	-2.88%

(Source: [NSE](#))

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
AMBUJACEM	360.00	362.80	27-Oct-26	25.81%
WIPRO	184.40	185.62	27-Oct-26	21.95%
SHREECEM	22460.00	22605.00	27-Oct-26	21.42%
PFC	333.25	335.30	27-Oct-26	20.41%
ULTRACEMCO	10907.00	10967.00	27-Oct-26	18.25%
PAGEIND	36145.00	36335.00	27-Oct-26	17.44%
MUTHOOTFIN	2598.30	2611.80	27-Oct-26	17.24%
CUMMINSIND	4608.00	4630.50	27-Oct-26	16.20%
LT	3627.10	3644.60	27-Oct-26	16.01%
BPCL	293.50	294.90	27-Oct-26	15.83%

(Source: [NSE](#))

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
TECHM	1790.00	1773.70	27-Oct-26	-30.22%
APOLLOHOSP	7890.00	7854.50	27-Oct-26	-14.93%
IOC	130.38	129.99	27-Oct-26	-9.93%
HEROMOTOCO	5225.00	5209.50	27-Oct-26	-9.84%
FEDERALBNK	338.00	337.05	27-Oct-26	-9.33%
HINDUNILVR	1893.80	1888.50	27-Oct-26	-9.29%
BHARTIARTL	1905.00	1899.70	27-Oct-26	-9.23%
COLPAL	1770.90	1766.40	27-Oct-26	-8.43%
SAIL	170.95	170.52	27-Oct-26	-8.35%
DABUR	385.00	384.05	27-Oct-26	-8.19%

(Source: [NSE](#))

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	100045530	92892670	1.08

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. TECHM	2. TCS	3. INFY	4. WIPRO	5. HCLTECH
6. LTM	7. MPHASIS	8. COFORGE	9. SAILIFE	10. ALKEM
11. IPCALAB	12. MANKIND	13. GLENMARK	14. AJANTPHARM	

(Source: [Moneycontrol](#))

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